



GIFT OF PUBLICLY TRADED SECURITIES TO NESHAMA HOSPICE

(for Canadian and American-listed securities only)

To donate your gift of stock to Neshama Hospice, please follow the following four steps:

1. Download and complete all sections of the attached transfer form including the CUSIP Number (which is provided by your broker/investment advisor) of the assets being transferred. In order to facilitate and ensure you receive your official receipt for income tax purposes, please return a copy of the completed form to Robert Kamen, Director of Operations, Neshama Hospice. Forms can be emailed to robert.kamen@neshamahospice.com or mailed to 302-336 Spadina Road, Toronto, ON M5R 2V8.

Note: Forms sent by mail will delay the start of the transfer process, and may affect the ultimate receipt value. If you send by mail, please advise Robert Kamen, Director of Operations, Neshama Hospice, by telephone at 416-930-0607.

2. In order to initiate your electronic transfer, please forward a copy of the completed transfer form to your broker/investment advisor.

Your broker can arrange for the electronic transfer of shares to our account at TD Wealth Private Investment Advice.

Canadian Dollar #: 8AL252A **US Dollar #:** 8AL252B
Dealer/Rep: 9834/X6DM **CUID:** GIST **FINS:** T007 **DTC:** 5036
Neshama Hospice BN Registration Number: 765913892

Neshama Hospice's brokerage contacts at TD Wealth Private Investment Advice are Doug Martin or Gillian Martin. They can be reached by phone or email, as indicated below:

Doug Martin

T: 905-501-7480 / 1-877-414-1727

F: 905-501-8231

Doug.Martin@td.com

Gillian Martin

T: 905-501-7670 / 1-877-414-1727

F: 905-501-8231

Gillian.Martin@td.com

3. Please inform Robert Kamen, Director of Operations, Neshama Hospice at robert.kamen@neshamahospice.com or 416-930-0607 once the transfer has been completed. Unexpected and/or unidentifiable transfers may make it difficult for Neshama Hospice to issue the appropriate tax receipt.
4. Please be advised that the value of the donation receipt will be based on the closing price of the security on the day the securities are received by TD Wealth Private Investment Advice in accordance with Neshama Hospice board policies and Revenue Canada regulations.



TRANSFER FORM
GIFT OF PUBLICLY TRADED SECURITIES TO NESHAMA HOSPICE
(for Canadian and American-listed securities only)

Donor Information

First Name _____ Last Name _____

Mailing Address _____

City _____ Province _____ Postal Code _____

Phone _____ Email _____

Description of Securities

This letter will confirm my intention to donate the following securities to Neshama Hospice:

Security Description _____

Quantity _____ CUSIP/ISIN _____ Can U.S.

Security Description _____

Quantity _____ CUSIP/ISIN _____ Can U.S.

Security Description _____

Quantity _____ CUSIP/ISIN _____ Can U.S.

Broker/Delivering Custodian

Name of Firm _____ FINS# _____ FAX _____

Name of Broker _____ Phone _____

Account Name _____ Client Account Number _____

(Continued on next page)



Transfer Form – Gift of Publicly Traded Securities to Neshama Hospice (cont'd)

Donor Authorization

Signature: _____

Name (printed): _____

Date (Day/Month/Year): _____

To transfer securities, please advise your broker of the following details about Neshama Hospice's brokerage account at TD Wealth Private Investment Advice:

Canadian Dollar #: 8AL252A US Dollar #: 8AL252B
Dealer/Rep: 9834/X6DM CUID: GIST FIN: T007 DTC: 5036
Neshama Hospice BN Registration Number: 765913892

Please Note

1) The value of the donation will be based on the closing price of the security on the day the securities are received by TD Wealth Private Investment Advice, in accordance with Neshama Hospice policies and Revenue Canada regulations.

2) Neshama Hospice is unable to issue an income tax receipt until we are aware of your donation. In order to ensure prompt and accurate receipting of your donation, prior to transferring securities to our account, please mail or email this form to:

Robert Kamen, Director of Operations
Neshama Hospice
c/o 302-336 Spadina Road
Toronto, ON M5R 2V8
robert.kamen@neshamahospice.com
416-930-0607

Neshama Hospice Charitable Registration Number: 765913892RR0001